

Alstom H2 2024/25 consensus

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Alstom decided, for the second half of fiscal year 2024/25, to provide the market with a company compiled consensus, based on estimates provided for the Group.

As such, Alstom has collected financial forecasts between 20 November and 4 December 2024 directly from the sell-side analysts.

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H2 2024/25 (in € million)	Orders	Sales	Adj. EBIT	Adj. EBIT margin	Adj. Net Income	Free Cash Flow
Mean	9,135	9,420	660	7.0%	387	519
Median	9,144	9,445	670	7.1%	407	540
Min	7,817	9,117	534	5.8%	242	(27)
Max	9,940	9,653	723	7.7%	462	772
# forecasts	15	16	16	16	8	16

FY 2024/25 (in € million)	Orders	Sales	Adj. EBIT	Adj. EBIT margin	Adj. Net Income	Free Cash Flow
Mean	20,085	18,195	1,182	6.5%	632	389
Median	20,094	18,220	1,185	6.5%	640	407
Min	18,767	17,892	1,066	6.0%	480	(165)
Max	20,890	18,428	1,221	6.7%	740	634
# forecasts	15	16	16	16	8	16