

(FREE TRANSLATION OF THE ORIGINAL FRENCH VERSION)

ALSTOM

ANNUAL INFORMATION DOCUMENT

Société Anonyme with a share capital of € 1 989 122 436
Head Office: 3 avenue André Malraux
92300 LEVALLOIS-PERRET (France)
389 058 447 RCS Nanterre

INFORMATION PUBLISHED OR DISCLOSED DURING THE LAST TWELVE MONTHS ⁽¹⁾

(Articles L. 451-1-1 of the French Monetary and Financial Code and 222-7 of the General Regulations of the AMF)

I – PRESS RELEASES

Places where information is available: ALSTOM: www.alstom.com

- 26 May 2008: Alstom Ecotecnia signs a frame agreement to supply wind turbines to Iberdrola Renewables
- 16 May 2008: Alstom joins the proceeding as a civil party (*)
- 7 May 2008: Alstom committed to deliver carbon capture technology to meet the European Union's CO2 emissions reduction targets (*)
- 7 May 2008: Alstom reviews upwards its medium-term forecasts following an excellent fiscal year 2007/08
- 6 May 2008: UK Department for Transport reaches agreement with Alstom for supply and maintenance of Pendolino high-speed tilting trains (*)
- 29 April 2008: The Dubai Al Safouh tramway is awarded to Alstom (*)
- 29 April 2008: Argentina finalises with Alstom-led consortium the contract to supply the first very high speed line in America (*)
- 23 April 2008: Alstom to supply most advanced clean coal combustion technology to RWE power plant in Germany (*)
- 11 April 2008 : Trinidad and Tobago chooses Bouygues Construction, Alstom and RATP to develop its railway system (*)
- 10 April 2008: Alstom to supply 57 Citadis tramways to the cities of Oran and Constantine in Algeria (*)
- 3 April 2008: TransAlta signs agreement with technology partner Alstom to develop carbon capture and storage project in Alberta, Canada (*)
- 19 March 2008: Alstom wins second contract with Suez Group's Electrabel for a GT26 combined cycle power plant in France (*)
- 17 March 2008: Alstom to supply hydro-electric power plant equipment in Uganda (*)
- 29 February 2008: Alstom signs second major contract with Eskom for coal-fired power plant in South Africa (*)
- 27 February 2008: Alstom together with its US partners EPRI and We Energies launches innovative project to capture CO2 using chilled ammonia (*)
- 15 February 2008: Alstom creates job opportunities for young people from priority suburbs
- 13 February 2008: Alstom to supply Melbourne with 18 X'Trapolis suburban trains (*)
- 5 February 2008: Alstom unveils the AGV, its latest very high speed train, capable of reaching a commercial speed of 360 kph (*)
- 17 January 2008: NTV, the first Italian private railway operator, chooses Alstom for the supply and maintenance of 25 AGV trains
- 17 January 2008: Alstom continues to record a strong activity growth (*)

⁽¹⁾ From 10 June 2007 to 10 June 2008

- 16 January 2008: Alstom to construct the first GT26-based combined-cycle powerplant in The Netherlands (*)
- 16 January 2008: Argentina chooses Alstom-led consortium to build the first very high speed line in Latin America (*)
- 10 January 2008: Canadian Court recognises Alstom's right to bid for the Montreal metro replacement contract (*)
- 14 December 2007: Alstom and Transmashholding agree to form joint ventures in Russia (*)
- 11 December 2007: Alstom to build new manufacturing facility in the US (*)
- 4 December 2007: Alstom to build the first GT26-based gas-fired power plant in Algeria with a capacity of 1,200 MW (*)
- 28 November 2007: Alstom and RENFE create a joint venture in Spain in the area of maintenance
- 27 November 2007: Alstom will provide the fully automated system for line 10 of Shanghai metro (*)
- 20 November 2007: The RATP orders an additional batch of 49 MF2000 metro trainsets for 189 million euros (*)
- 13 November 2007: Alstom to supply Citadis tramways to the cities of Oran and Constantine in Algeria (*)
- 13 November 2007: Alstom to supply six turbine islands to South Africa's biggest coal-fired power plant
- 13 November 2007: UniStar selects Alstom to supply Arabelle turbines for new U.S. nuclear plants (*)
- 8 November 2007: With a strong first semester 2007/08, Alstom continues to combine growth and increase in profitability (*)
- 6 November 2007: Alstom chosen by RATP and SNCF for the renovation of the RER trains on Ile-de-France line B (*)
- 5 November 2007: Alstom completes the acquisition of Spanish wind turbine company Ecotècnia thus extending its wide portfolio of technologies (*)
- 30 October 2007: Alstom to supply 30 commuter trains to RENFE in Spain in a contract worth €220 million (*)
- 23 October 2007: Alstom takes the initiative on CO2 capture technologies and global warming challenge
- 22 October 2007: With a very high speed train frame agreement and contracts in rail transport and power generation, Alstom strengthens its commitment to Morocco in a long-term partnership (*)
- 22 October 2007: Longterm partnership in Morocco.
- 17 October 2007: Alstom awarded a €117 million contract for the maintenance of the London Underground
- 11 October 2007: Alstom Hydro wins new major contracts in Brazil and China (*)
- 10 October 2007: Alstom and Balfour Beatty create signalling joint venture company in UK (*)
- 9 October 2007: Alstom crosses the threshold of 1,000 Citadis tramways sold worldwide (*)
- 8 October 2007: Public tender on the 6.25% bond March 2010
- 1 October 2007: Alstom Hydro to build South-East Asia's largest hydro power plant in Vietnam (*)
- 27 September 2007: Alstom acquires a majority holding in Wuhan Boiler Company, a supplier of coal-fired power plants (*)
- 5 September 2007: Alstom to supply high speed Pendolino trains for the Helsinki to St. Petersburg rail link (*)

- 27 August 2007: Key successes for Alstom's GT26 gas turbine technology in the United Kingdom and the Middle East (*)
- 24 August 2007: Alstom notches up new success in Chinese nuclear power market (*)
- 2 August 2007: Alstom builds cogen plant for Dubai aluminium producer (*)
- 31 July 2007: A contract worth €250 million - Alstom to build a new GT13-based power plant in Australia (*)
- 26 July 2007: Deutsche Bahn orders 39 Coradia Lirex regional trains from Alstom (*)
- 25 July 2007: Alstom to supply 360 subway cars to New York City for about €500 million (*)
- 19 July 2007: Rotterdam decides to extend its Citadis fleet with 53 more tramway train sets from Alstom (*)
- 12 July 2007: With orders up by 62% and sales up by 27% in the first quarter 2007/08, Alstom confirms its strong commercial activity (*)
- 10 July 2007: Alstom wins a 150 million euros contract for five GT13 gas turbines in Kuwait (*)
- 2 July 2007: Alstom to build a new turnkey GT26-based combined-cycle power plant in Ireland (*)
- 29 June 2007: Alstom and Atomenergomash finalise strategic partnership in nuclear power plant market (*)
- 27 June 2007: Alstom to supply 80 double decker very high speed trains to SNCF for a total of €2.1 billion (*)
- 26 June 2007: Alstom set to enter wind power market with the acquisition of Spanish wind turbine company Ecotècnia (*)
- 21 June 2007: Alstom and Statoil to jointly develop project for chilled ammonia-based CO2 capture for natural gas in Norway (*)
- 21 June 2007: Alstom signs contract with global company E.ON to build chilled ammonia based CO2 capture plant in Sweden for oil and gas (*)
- 16 June 2007: Alstom wins a turnkey contract worth more than 300 million euros to build a gas-fired power plant in Algeria (*)
- 14 June 2007: Alstom wins first GT26-based combined cycle power plant in India (*)
- 12 June 2007: Alstom wins a 330 million euro contract for a combined cycle power plant fuelled by blast furnace waste gas in Brazil (*)

II – ANNUAL REPORTS – HALF YEARLY REPORTS – OTHER FINANCIAL INFORMATION

Places where information is available : ALSTOM: www.alstom.com

AMF: www.amf-france.org

- Annual Report / “Document de référence” in respect of fiscal year 2007/08 filed with the French Autorité des Marchés Financiers (“AMF”) on 23 May 2008
- Annual Financial Report 2007/08, incorporated in the Annual Report / “Document de Référence” 2007/08 (see section “Additional Information”)
- Report on internal control and Corporate Governance 2007/08 (Article L. 225-37 of the French Commercial Code), incorporated in the Annual Report / “Document de Référence” 2007/08 (see section “Corporate Governance”)
- Presentation of Alstom's share purchase programme, incorporated in the Annual Report / “Document de Référence” 2007/08 (see section “Additional Information”)

- Information on the statutory auditor's fees, incorporated in the Annual Report / "Document de Référence" 2007/08 (see section "Corporate Governance")
- Consolidated financial statements – year ended 31 March 2008 (*)
- Report on the Group's management for fiscal year 2007/08 incorporated in the Annual Report / "Document de Référence" 2007/08 (section "Group Activity")
- Quarterly financial information (3rd quarter 2007/08) (*)
- Half-year financial report (Half-year ended 30 September 2007) (*)
- 8 October 2007: Information notice relating to Alstom's public offer on the 6.25% bond March 2010, issued by Alstom
- 8 October 2007: Information relating to the initiator of the public offer referred to above (article 238-9 of the general regulation of the AMF (French stock market authority))
- Quarterly financial information (1st semester 2007/08)

III – ANALYSTS OR SHAREHOLDERS' PRESENTATIONS

Places where information is available : www.alstom.com

- 7 May 2008 : Annual results 2007/08
- 11 March 2008 : Transport in MEA
- 10 March 2008 : Overview Gulf
- 10 March 2008 : Power in MEA
- 10 March 2008 : Power Service strategy
- 4 February 2008 : Shareholders' information meeting CLIFF/FFCI – Marseille
- 5 December 2007 : Premium Review – Société Générale
- 8 November 2007 : Half year results 2007/08
- 18 October 2007 : Shareholders' information meeting CLIFF/FFCI – Lyon
- 24 September 2007 : Shareholders' information meeting CLIFF/FFCI – Bordeaux
- 12 September 2007 : European Capital Goods Conference – Credit Suisse
- 26 June 2007 : Presentation AGM 26 June 2007 (*)

IV – DOCUMENTS RELATED TO SHAREHOLDERS' MEETINGS

*Places where information is available: www.alstom.com
and at the head office of the Company*

- Notice of meeting of the 24 June 2008 Ordinary and Extraordinary Shareholders' Meeting published in the "Bulletin des Annonces Légales Obligatoires" and "Petites Affiches" on 6 June 2008
- Preliminary notice of meeting of the 24 June 2008 Ordinary and Extraordinary Shareholders' Meeting published in the "Bulletin des Annonces Légales Obligatoires" on 14 May 2008 (*)
- Notice of meeting of the 24 June 2008 Ordinary and Extraordinary Shareholders' Meeting sent to shareholders holding registered shares (*)

Places where information is available: at the head office of the Company

- Brochure of the 26 June 2007 Ordinary and Extraordinary Shareholder's Meeting (*)

- Convening notice of the 26 June 2007 Ordinary and Extraordinary Shareholders' Meeting published in the "Bulletin des Annonces Légales Obligatoires" and "Petites Affiches" on 8 June 2007 (*)
- Notice of meeting published in the "Bulletin des Annonces Légales Obligatoires" (Ordinary General Meeting 26 June 2007)
- Notice of meeting of the 26 June 2007 Ordinary and Extraordinary Shareholders' Meeting sent to shareholders holding registered shares (*)

V – LETTERS TO SHAREHOLDERS

Places where information is available : www.alstom.com

- May 2008 : Letter to Shareholders
- November 2007 : Letter to Shareholders

VI – PUBLICATIONS IN THE "BULLETIN DES ANNONCES LEGALES OBLIGATOIRES"

Places where information is available : www.journal-officiel.gouv.fr

- 6 June 2008 : Convening notice of the 24 June 2008 Ordinary and Extraordinary Shareholders' Meeting
- 4 June 2008 : Periodic publication – Annual accounts ended 31 March 2008
- 14 May 2008 : Periodic publication – Turnover (4th quarter 2007/08)
- 14 May 2008 : Notice of meeting of the 24 June 2008 Ordinary and Extraordinary Shareholders' Meeting (*)
- 25 January 2008 : Periodic publication – Turnover (3rd quarter 2007/08)
- 23 November 2007 : Periodic publication – Half year results (1st semester 2007/08)
- 14 November 2007 : Periodic publication – Turnover (2nd quarter 2007/08)
- 20 July 2007 : Periodic publication – Turnover (1st quarter 2007/08)
- 20 July 2007 : Periodic publication – annual accounts post Ordinary and Extraordinary Shareholders' Meeting

VII – PUBLICATIONS IN FINANCIAL NEWSPAPERS WITH NATIONAL DISTRIBUTION

Places where information is available: www.alstom.com

- Notice of meeting relating to the 24 June 2008 Ordinary and Extraordinary Shareholders' Meeting : "Les Echos" dated 14 May 2008, "La Vie Financière" dated 6 June 2008, "Investir" dated 7 June 2008 and "Le Figaro" dated 7 June 2008 (*)
- Notice of meeting relating to the 26 June 2007 Ordinary Shareholders' Meeting : "Les Echos" dated 18 May 2007, "Le Figaro" dated 9 June 2007, "Investir" dated 9 June 2007 and "La Vie Financière" dated 8 June 2007

VIII – FILINGS AND PUBLICATIONS WITH THE CORPORATE REGISTER (COURT OF NANTERRE)

Places where information is available: at the Court of Nanterre (4, rue Pablo Neruda – 92000 Nanterre) and on the web site www.infogreffe.fr

Filings linked to capital increases in relation to the exercise of bonds reimbursable in shares (ORA) and stock options

- Publication in "Les Petites Affiches" dated 26 May 2008 related to the capital increases as of 30 April 2008 and 19 May 2008
- Record of the capital increase dated 19 May 2008 by the Chairman & Chief Executive Office
- By-laws updated as of 19 May 2008
- By-laws updated as of 30 April 2008
- Publication in "Les Petites Affiches" dated 23 April 2008 related to the capital increase as of 31 March 2008
- Record of the capital increase dated 2 April 2008 by the Chairman & Chief Executive Office
- By-laws updated as of 31 March 2008
- Publication in "Les Petites Affiches" dated 8 February 2008 related to the capital increase as of 31 January 2008
- Record of the capital increase dated 6 February 2008 by the Chairman & Chief Executive Office
- By-laws updated as of 31 January 2008
- Publication in "Les Petites Affiches" dated 21 January 2008 related to the capital increase as of 31 December 2007
- Record of the capital increase dated 7 January 2008 by the Chairman & Chief Executive Office
- By-laws updated as of 31 December 2007
- Publication in "Les Petites Affiches" dated 23 October 2007 related to the capital increase as of 30 September 2007
- Record of the capital increase dated 12 October 2007 by the Chairman & Chief Executive Office
- By-laws updated as of 30 September 2007
- By-laws updated as of 26 June 2007
- Publication in "Les Petites Affiches" dated 29 June 2007 related to the capital increase as of 20 June 2007
- Record of the capital increase dated 20 June 2007 by the Chairman & Chief Executive Office
- By-laws updated as of 20 June 2007

Filings linked to the approval of the accounts (consolidated and statutory accounts)

- Minutes of the Shareholders' Meeting dated 26 June 2007
- Annual report and 26 June 2007 Ordinary Shareholders' Meeting Brochure containing the management report and consolidated and statutory accounts
- Originals of the auditors' reports : general report, report on the consolidated accounts

Filings linked to the resignation of one Director (O. Poupart-Lafarge) and the appointment of one new Director (Bouygues represented by P. Marien)

- Extract of the Minutes of the Board Meeting held on 18 March 2008
- Publication in "Les Petites Affiches" dated 8 April 2008

Filings linked to the resignation of one Director (J. Cronin)

- 26 June 2007 Ordinary Shareholders' Meeting Brochure
- Publication in "Les Petites Affiches" dated 7 March 2008

Filings linked to the renewal of three Directors (P. Kron, C. Beinecke et J. Leng) and appointment of three new Directors (J. Folz, K. Mangold et A. Thomson)

- Extract of the Minutes of the Shareholders' Meeting dated 26 June 2007
- Extract of the Minutes of the Board Meeting held on 26 June 2007
- Publication in "Les Petites Affiches" dated 25 July 2007

IX – MONTHLY INFORMATION RELATING TO THE TOTAL NUMBER OF VOTING RIGHTS AND SHARES

Places where information is available : www.alstom.com

- ALSTOM monthly voting right declaration 31.05.08
- ALSTOM monthly voting right declaration 30.04.08
- ALSTOM monthly voting right declaration 31.03.08
- ALSTOM monthly voting right declaration 29.02.08
- ALSTOM monthly voting right declaration 31.01.08
- ALSTOM monthly voting right declaration 31.12.07
- ALSTOM monthly voting right declaration 30.11.07
- ALSTOM monthly voting right declaration 31.10.07
- ALSTOM monthly voting right declaration 30.09.07
- ALSTOM monthly voting right declaration 31.08.07
- ALSTOM monthly voting right declaration 31.07.07
- ALSTOM monthly voting right declaration 30.06.07

X – FILINGS WITH BANQUE DE FRANCE

Places where information is available : www.banque-france.fr

- 3 August 2007: Annual update of the Financial presentation file

XI – FILINGS WITH CANADIAN STOCK MARKET AUTHORITIES

The English version of the information identified by (*) have been filed with the following stock market authorities in provinces of Canada :

Alberta Securities Commission
4th Floor, 300 – 5th Avenue S. W.
Calgary, Alberta
T2P 3C4

British Columbia Securities Commission
P.O. Box 10142
12th Floor, Pacific Centre
701 West Georgia Street
Vancouver, B.C. V7Y 1K9

Manitoba Securities Commission
500 – 400 St Mary Avenue
Winnipeg, Manitoba
R3C 4K5

The New Brunswick Securities Commission
Securities Administration Branch
Ste. 606, 133 Prince William Street
P.O. Box 5001
Saint John, New Brunswick E2L 4Y9

Securities Commission of Newfoundland and
Labrador
Confederation Building West
75 O’Leary Avenue
2nd Floor, P.O. Box 8700
St. John’s, Newfoundland A1B 4J6

Nova Scotia Securities Commission
Joseph Howe Building
1690 Hollis Street
2nd Floor, P.O. Box 458
Halifax, Nova Scotia B3J 2P8

Saskatchewan Financial Services Commission
6th Floor, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 3V7
Office of the Attorney General, Prince Edward Island
Securities Office
Consumer, Corporate and Insurance Services Division
95 Rochford Street, P.O. Box 2000
Charlottetown, PEI C1A 7N8

Ontario Securities Commission
20 Queen Street West
18th Floor, P.O. Box 85
Toronto, Ontario M5H 3S8

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22^e étage
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Montréal, Québec H4Z 1G3

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