

*(FREE TRANSLATION OF THE ORIGINAL FRENCH VERSION)*

# **ALSTOM**

## **ANNUAL INFORMATION DOCUMENT**

Société Anonyme with a share capital of € 1 935 457 272  
Head Office: 3 avenue André Malraux  
92300 LEVALLOIS-PERRET (France)  
389 058 447 RCS Nanterre

## INFORMATION PUBLISHED OR DISCLOSED DURING THE LAST TWELVE MONTHS <sup>(1)</sup>

### I – PRESS RELEASES

Places where information is available: [www.alstom.com](http://www.alstom.com) - News Room - Corporate news - Archive  
[www.amf-france.org](http://www.amf-france.org)

- 22 June 2006 : Free allocation of ordinary shares to employees
- 19 June 2006 : ALSTOM wins contract for a 400MW GT26 combined cycle power plant in Australia
- 16 June 2006 : A contract worth M€400 – ALSTOM to build a turnkey GT26-based combined-cycle power plant in the UK (\*)
- 14 June 2006 : A 225 million euros project – ALSTOM chosen to supply first Alger's tramway (\*)
- 6 June 2006 : ALSTOM to deliver Santo Domingo's first metro (\*)
- 22 May 2006 : A 247 million euro agreement – the city of Budapest has selected a consortium headed by ALSTOM for its metro (\*)
- 17 May 2006 : After meeting its targets at the end of March 2006, ALSTOM successfully confirms its turnaround and moves forward to growth (\*)
- 15 May 2006 : ALSTOM signs new O&M contracts in Spain
- 15 May 2006 : ALSTOM receives follow-up order for commuter trains for Stockholm totalling 120 million euros (\*)
- 9 May 2006 : ALSTOM to build two turnkey combined-cycle plants in Italy
- 27 April 2006 : With Bouygues taking a stake in ALSTOM, ALSTOM is planning broad cooperation with Bouygues at the commercial and operational levels (\*)
- 9 February 2006 : With the "Open de France ALSTOM ", ALSTOM seals a major partnership with one of the most important European golf tournaments
- 9 February 2006 : ALSTOM to build the world's biggest lignite power plant in Germany (\*)
- 6 February 2006 : ALSTOM wins orders worth 200 million euros at Dubai aluminium smelter (\*)
- 23 January 2006 : ALSTOM to deliver regional trains to Deutsche Bahn
- 20 January 2006 : Major refurbishment contract awarded by Swedish nuclear power plant (\*)
- 17 January 2006 : ALSTOM Transport rewards its 4 most successful sites during the first internal Environment, Health and Security event
- 12 January 2006 : First Nine Months 2005/06 - Orders & Sales (1st April 2005 – 31st December 2005) (\*)
- 12 January 2006 : ALSTOM supplies metro cars to Argentina
- 9 January 2006 : 99% availability and exceptionally high passenger levels : the Bordeaux urban tramway is a resounding success
- 6 January 2006 : ALSTOM wins suburban train contract in Germany in a consortium with Bombardier
- 4 January 2006 : Aker Yards and ALSTOM Marine plan to join forces (\*)
- 22 December 2005 : €200M orders for gas-fired combined cycle project in Nigeria (\*)
- 14 December 2005 : €425M order for gas-fired combined-cycle power plant in Oman (\*)
- 5 December 2005 : Selected for two GT26 combined-cycle power plants in Spain (\*)
- 23 November 2005 : High speed: ALSTOM and ANSALDO BREDA (FINMECCANICA) signed a strategic partnership (\*)
- 21 November 2005 : 150 million euro orders for UK power plant upgrade (\*)
- 17 November 2005 : First half results already at year-end 2005/06 targets (\*)

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<sup>(1)</sup> From 15 June 2005 to 27 June 2006

- 14 November 2005 : MSC Cruises confirms ALSTOM order for two 1650 cabin cruise ships (\*)
- 14 November 2005 : ALSTOM sells its Power Conversion activity to Barclays Private Equity (\*)
- 27 October 2005 : ALSTOM signs a partnership agreement with BHEL on large power plant boilers in India (\*)
- 24 October 2005 : ALSTOM signs agreements with Austrian Energy & Environment AG for the sale of its industrial boilers activity (\*)
- 20 October 2005 : ALSTOM sales of GT13E2 technology reach treble figures with Argentina power plant order (\*)
- 20 October 2005 : RATP and ALSTOM sign a contract worth 474 million euros for the supply of metro trainsets (\*)
- 6 October 2005 : ALSTOM awarded a GT26 combined cycle power plant in Italy (\*)
- 4 October 2005 : ALSTOM signs strategic partnership in Russia with EMAlliance (\*)
- 27 September 2005 : ALSTOM selected for a GT26 combined cycle power plant in Germany (\*)
- 16 September 2005 : ALSTOM wins turnkey metro contract in Venezuela (\*)
- 12 September 2005 : Barnaby Noble joins ALSTOM
- 6 September 2005 : Success of ALSTOM's bond issue (\*)
- 2 August 2005 : ALSTOM's consolidation of shares effective 3rd August 2005 (\*)
- 26 July 2005 : ALSTOM to supply 28 TGV trainsets and 8 TGV power cars to SNCF worth 550 million euros (\*)
- 12 July 2005 : Orders & Sales for the first quarter of fiscal year 2005/06 (1st April – 30th June 2005 (\*)
- 12 July 2005 : The consolidation of shares approved at the Annual General Meeting of shareholders (\*)
- 20 June 2005 : SNCF orders 66 ALSTOM double-deck cars for regional express trains worth €130 million.

## **II – ANNUAL REPORTS – HALF YEARLY REPORTS**

*Places where information is available :* [www.alstom.com](http://www.alstom.com) - Investors - Annual Reports  
[www.amf-france.org](http://www.amf-france.org)

- Annual Report / “Document de reference” in respect of fiscal year 2005/06 filed with the French Autorité des Marchés Financiers (“AMF”) on 2 June 2006 (\*)
- Annual Report / “Document de reference” in respect of fiscal year 2004/05 filed with the French Autorité des Marchés Financiers (“AMF”) on 17 June 2005 (\*)

*Places where information is available :* [www.alstom.com](http://www.alstom.com) - Investors - Financial results  
[www.amf-france.org](http://www.amf-france.org)

- Consolidated financial statements – year ended 31 March 2006
- Management discussion and analysis on consolidated financial statements as at 31 March 2006
- Interim consolidated financial statements – half year ended 30 September 2005 (\*)
- Management discussion and analysis on Interim consolidated financial statements as at 30 September 2005 – first half of fiscal year 2005/06 (\*)

### **III – ANALYSTS OR SHAREHOLDER’S PRESENTATIONS**

*Places where information is available : [www.amf-france.org](http://www.amf-france.org)*

- 15 November 2005 : IFRS transition – Analysts presentation

*Places where information is available : [www.alstom.com](http://www.alstom.com) - Investors-Presentation-Financial results*

- 17 May 2006 : Annual results - Fiscal year 2005/06 (in english)
- 31 March 2006 : Dresdner capital goods conference
- 24 March 2006 : Barcelona Analysts day
- 17 January 2006 : Belfort site visit
- 17 November 2005 : Half-year results - Fiscal year 2005/06 (in english)
- 11 October 2005 : FFCI-CLIFF Meeting in Nantes
- 12 July 2005 : Annual General Meeting 2005 Presentation 12 July 2005

### **IV – DOCUMENTS RELATED TO THE SHAREHOLDER’S MEETING**

*Places where information is available : [www.alstom.com](http://www.alstom.com) - Investors - Annual General Meeting*

- Brochure of the 28 June 2006 Ordinary Shareholder’s Meeting (\*)
- Convening notice of the 28 June 2006 Ordinary Shareholders’ Meeting published in the “Bulletin des Annonces Légales Obligatoires” and “Petites Affiches” on 12 June 2006 (\*)
- Notice of meeting published in the “Bulletin des Annonces Légales Obligatoires” (Ordinary General Meeting 28 June 2006) (\*)

*Places where information is available : [at the Head Office of the Company](#)*

- Results of votes, resolution by resolution (Ordinary and Extraordinary Shareholders’ Meeting held on 12 July 2005)
- Brochure of the 12 July 2005 Ordinary and Extraordinary Shareholders’ Meeting containing the management report, the consolidated and statutory accounts, resolutions of the Meeting and auditor’s reports
- Printed Notice of meeting sent to Shareholders (Ordinary and Extraordinary Shareholders’ Meeting held on 12 July 2005)
- Notice of meeting published in the “Bulletin des Annonces Légales Obligatoires” – Ordinary and Extraordinary Meeting 12 July 2005 (see also VI below)
- First and second convening notices published in the “Bulletin des Annonces Légales Obligatoires” - Ordinary and Extraordinary Meeting 12 July 2005 (see also VI below)

### **V – LETTERS TO SHAREHOLDERS**

*Places where information is available : [www.alstom.com](http://www.alstom.com) - Investors - Shareholder letter*

- May 2006 : Letter to Shareholders
- November 2005 : Letter to Shareholders
- June 2005 : Letter to Shareholders

## **VI – PUBLICATIONS IN THE “BULLETIN DES ANNONCES LEGALES OBLIGATOIRES”**

*Places where information is available : [www.journal-officiel.gouv.fr](http://www.journal-officiel.gouv.fr)*

- 23 June 2006 : Periodic publication - annual accounts
- 12 June 2006 : Convening notice – 28 June 2006 Ordinary Shareholders Meeting on first call
- 24 May 2006 : Periodic publication – consolidated sales (Fourth quarter 2005/06)
- 22 May 2006 : Notice of meeting - 28 June 2006 Ordinary Shareholders Meeting on first call
- 30 January 2006 : Periodic publication – consolidated sales (Third quarter 2005/06)
- 5 December 2005 : Periodic publication – Half yearly accounts (first semester 2005/06)
- 23 November 2005 : Periodic publication – consolidated sales (Second quarter 2005/06)
- 5 August 2005 : Publication of the number of voting rights following the consolidation of the shares
- 3 August 2005 : Notice of consolidation of the ALSTOM shares – Final number of shares to be consolidated
- 3 August 2005 : Notice to holders of bonds redeemable into ALSTOM shares – adjustment of the ratio
- 3 August 2005 : Periodic publication - annual accounts following the Ordinary Shareholders Meeting
- 3 August 2005 : Periodic publication – consolidated sales (First quarter 2005/06)
- 20 July 2005 : Annual Publication of the number of voting rights following the Ordinary Shareholders Meeting
- 18 July 2005 : Notice of consolidation of the ALSTOM shares
- 6 July 2005 : Second notice of meeting - 12 July 2005 Ordinary and Extraordinary Meeting on second call
- 20 June 2005 : First notice of meeting - 12 July 2005 Ordinary and Extraordinary Meeting on second call
- 15 June 2005 : Periodic publication - annual accounts

## **VII – PUBLICATIONS IN FINANCIAL NEWSPAPERS WITH NATIONAL DISTRIBUTION**

*Places where information is available : [Company's head office \(3, avenue André Malraux – 92300 Levallois-Perret\)](#) and [web sites of the newspapers](#)*

- “Les Echos” dated 22 May 2006, “Le Figaro” dated 13 June 2006, “Investir” dated 10 June 2006, “La Vie Financière” dated 16 June 2006 : Notice of meeting relating to the 28 June 2006 Ordinary Shareholders’ Meeting
- “La Tribune” dated 3 August 2005 : Notice to ALSTOM’s shareholders : notice precedent to the sale of unclaimed shares following the consolidation (\*)
- “Les Echos” dated 3 August 2005 : Notice to the holders of bonds redeemable into ALSTOM shares : adjustment of the ratio
- “Les Echos” dated 3 and 4 June 2005, “Le Figaro” dated 30 June 2005, “Investir” dated 2 July 2005 : Second Notice related to the Ordinary and Extraordinary Shareholders’ Meeting date 12 July 2005

## **VIII – FILINGS AND PUBLICATIONS WITH THE COURT OF NANTERRE**

*Places where information is available : [at the Court of Nanterre \(4, rue Pablo Neruda – 92000 Nanterre\)](#) and [on the web site www.infogreffe.fr](http://www.infogreffe.fr)*

#### Filings in relation to capital increases as a result of exercise of bonds redeemable into shares ("ORA")

- Publication in "Les Petites Affiches" dated 22 June 2006 related to the capital increase as of 20 June 2006
- Record of the capital increase dated 20 June 2006 by the Chairman & Chief Executive Officer
- By-laws updated as of 20 June 2006
- By-laws updated as of 31 March 2006
- Record of the capital increase dated 7 April 2006 by the Chairman & Chief Executive Officer
- Publication in "Les Petites Affiches" dated 14 April 2006 related to the capital increase as of 31 March 2006
- Extract of the Minutes of the Shareholders' Meeting dated 18 November 2003 authorising the issue of the ORAs.
- Extract of the Minutes of the Board Meeting held on 18 November 2003 deciding upon the issue of the ORAs and delegating powers to the Chairman & Chief Executive Officer in that respect
- By-laws updated as of 20 October 2005
- Publication in "Les Petites Affiches" dated 25 October 2005 related to the capital increase as of 30 September 2005

#### Filings linked to the approval of the accounts (consolidated and statutory accounts)

- Extract of the Minutes of the Shareholders' Meeting dated 12 July 2005, containing resolutions related to the approval of the consolidated and statutory accounts and the appropriation of income
- Annual report and 12 July 2005 Ordinary and Extraordinary Shareholders' Meeting Brochure containing the management report and consolidated and statutory accounts
- Originals of the auditors' reports : general report, special report on regulated transactions, report on the consolidated accounts
- Certified copy of the report of the Chairman of the Board of Directors on the conditions of preparation and organisation of the work of the Board and the internal control procedures

#### Filing linked to the continuation of Deloitte & Associés mandate as auditor

- Extract of the 12 July 2005 Ordinary and Extraordinary Shareholders' Meeting Brochure, containing the resolution related to the continuation of the mandate

#### Filing linked to the ratification of the mandate of Mr. F. Mer as a Director

- Extract of the 12 July 2005 Ordinary and Extraordinary Shareholders' Meeting Brochure, containing the resolution related to this appointment

#### Filings linked to amendments of the by-laws as a result of the consolidation of the shares

- Minutes of the 12 July 2005 Ordinary and Extraordinary Shareholders' Meeting containing the resolutions related to the consolidation of the shares and amending accordingly the by-laws
- Updated by-laws

Filings in relation to capital increases as a result of exercise of bonds redeemable into shares ("ORA")

- Extract of the Minutes of the Shareholders' Meeting dated 18 November 2003 authorising the issue of the ORAs.
- Extract of the Minutes of the Board Meeting held on 18 November 2003 deciding upon the issue of the ORAs and delegating powers to the Chairman & Chief Executive Officer in that respect
- Decision of the Chairman & Chief Executive Officer's deciding upon the issue dated 18 November 2003
- By-laws updated
- Record of the capital increase dated 11 July 2005 by the Chairman & Chief Executive Officer
- Publication in "Les Petites Affiches" dated 4 August 2005 related to operations of amendments of the by-laws, capital increase and continuation of the Auditor's mandate

**IX – PROSPECTUS – INFORMATION NOTICE**

Places where information is available : [www.bourse.lu](http://www.bourse.lu) (Bourse du Luxembourg)

- Prospectus dated as of 25 January 2006, €400,000,000 Floating Rate Bonds due 2006
- Prospectus dated as of 13 September 2005, €600,000,000 Floating Rate Bonds due 2009

**X – FILINGS WITH BANQUE DE FRANCE**

Places where information is available : [www.banque-france.fr](http://www.banque-france.fr)

- 20 July 2005 : Annual update of the Financial presentation file

**XI – FILINGS WITH CANADIAN STOCK MARKET AUTHORITIES**

The English version of the information identified by (\*) have been filed with the following stock market authorities in provinces of Canada :

Alberta Securities Commission  
4<sup>th</sup> Floor, 300 – 5<sup>th</sup> Avenue S. W.  
Calgary, Alberta  
T2P 3C4

British Columbia Securities Commission  
P.O. Box 10142  
12<sup>th</sup> Floor, Pacific Centre  
701 West Georgia Street  
Vancouver, B.C. V7Y 1K9

Manitoba Securities Commission  
1130 – 405 Broadway Avenue  
Winnipeg, Manitoba  
R3C 3L6

The New Brunswick Securities Commission  
Securities Administration Branch  
Ste. 606, 133 Prince William Street

P.O. Box 5001  
Saint John, New Brunswick E2L 4Y9

Securities Commission of Newfoundland and  
Labrador  
Confederation Building West  
75 O'Leary Avenue  
2<sup>nd</sup> Floor, P.O. Box 8700  
St. John's, Newfoundland A1B 4J6

Nova Scotia Securities Commission  
Joseph Howe Building  
1690 Hollis Street  
2<sup>nd</sup> Floor, P.O. Box 458  
Halifax, Nova Scotia B3J 2P8

Saskatchewan Financial Services Commission  
6th Floor, 1919 Saskatchewan Drive  
Regina, Saskatchewan S4P 3V7

Office of the Attorney General, Prince Edward  
Island  
Securities Office  
Consumer, Corporate and Insurance Services  
Division  
95 Rochford Street, P.O. Box 2000  
Charlottetown, PEI C1A 7N8  
Ontario Securities Commission

20 Queen Street West  
18<sup>th</sup> Floor, P.O. Box 85  
Toronto, Ontario M5H 3S8

Autorité des marchés financiers  
800, Square Victoria, 22<sup>e</sup> étage  
C.P. 246, Tour de la Bourse  
Montréal, Québec H4Z 1G3

## **XII – OTHER DOCUMENTS**

*Places where information is available : [www.alstom.com](http://www.alstom.com) - Discover us - Publications*

- 19 August 2005 : ALTSOM at a glance “The future every day”
- 22 July 2005 : ALSTOM in 2004-2005



