

(FREE TRANSLATION OF THE ORIGINAL FRENCH VERSION)

ALSTOM

ANNUAL INFORMATION DOCUMENT

Société Anonyme with a share capital of € 2 021 567 338
Head Office: 3 avenue André Malraux
92300 LEVALLOIS-PERRET (France)
389 058 447 RCS Nanterre

INFORMATION PUBLISHED OR DISCLOSED DURING THE LAST TWELVE MONTHS ⁽¹⁾

(Articles L. 451-1-1 of the French Monetary and Financial Code and 222-7
of the General Regulations of the AMF)

I – PRESS RELEASES

Places where information is available: ALSTOM: www.alstom.com

- 29 May 2009: Implementation of the share purchase programme
- 27 May 2009: Alstom and E.ON Benelux have agreed on a contract to provide steam turbine for a power plant in the Netherlands (*)
- 13 May 2009: Alstom will provide the city of Montpellier, France, with 23 additional Citadis trams for its third line (*)
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- 05 May 2009: Alstom and Bombardier to supply 83 regional trains to the urban transport network of Stuttgart in Germany (*)
- 05 May 2009: Alstom pursues its growth and improves once again its profitability for the fiscal year 2008/09
- 04 May 2009: Alstom awarded €125 million contract to supply cutting-edge technology to Switzerland's new Nant de Drance hydropower station (*)
- 27 April 2009: Alstom wins €1 billion contract for the construction of UK's largest combined cycle power plant (*)
- 08 April 2009: Alstom to supply 60 double-decker trainsets to the RATP* for the Paris RER Line A (*)
- 07 April 2009: Alstom signs a €160 million contract with PGE to modernise the Bełchatów power plant in Poland (*)
- 31 March 2009: Alstom and the Russian rail manufacturer Transmashholding sign a strategic partnership agreement (*)
- 24 March 2009: Alstom wins contract worth around €500 million to supply boilers for a 1600 MW coal-based power plant in the Netherlands (*)
- 23 March 2009: Alstom merges its power generation activities into a single Sector, Alstom Power (*)
- 13 March 2009: Alstom wins major contract in South Africa to retrofit Koeberg nuclear power station (*)
- 24 February 2009: Alstom signs a new agreement for jobs and skills planning
- 23 February 2009: Jean-Louis Ricaud is appointed Chief Operating Officer of Alstom Transport
- 17 February 2009: Christine Bénard is appointed Vice President, Head of Strategy, Alstom
- 06 February 2009: Alstom to supply track works for the Singapore metro's Downtown Line
- 06 February 2009: Alstom to supply Melbourne with 20 additional X'Trapolis suburban trains
- 20 January 2009: Alstom maintained a strong commercial activity in the first nine months of 2008/09 (*)
- 05 January 2009: Philippe Favre appointed Senior Vice-President, International Network
- 22 December 2008: Alstom will equip three new Turkish hydro power plants boosting Turkey's power generation by 1,200 GWh per year
- 22 December 2008: Alstom Hydro strengthens its leadership of Brazil's hydropower industry by equipping Jirau, second power plant of the Madeira River projects (*)
- 22 December 2008: Alstom's orders from Essent confirmed in the Netherlands, paving the way for major combined-cycle power plant
- 22 December 2008: Alstom will equip three new Turkish hydro power plants boosting Turkey's power generation by 1,200 GWh per year (*)
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⁽¹⁾ From 10 June 2008 to 10 June 2009

- 16 December 2008: Bombardier and Alstom Consortium Awarded a 128 Million Euro Order from the Belgian National Railways
- 12 December 2008: Alstom to supply 23 regional Coradia Nordic trains in Sweden (*)
- 08 December 2008: Alstom teams up with PGE Elektrownia Belchatow to reduce CO2 output in Poland (*)
- 26 November 2008: Alstom signs long-term maintenance contract worth €317 million for Terga power plant in Algeria (*)
- 10 November 2008: Alstom and Bharat Forge intend to set up a joint venture in India for power plant equipment manufacturing (*)
- 10 November 2008: Alstom to supply an additional 242 subway cars to New York City (*)
- 06 November 2008: Alstom improves its commercial and financial performance
- 06 November 2008: Alstom improves its commercial and financial performance
- 04 November 2008: Alstom to construct fourth consecutive combined-cycle power plant for Hc Energia in Spain (*)
- 20 October 2008: Alstom signs a framework agreement with EDF to renovate generators in nuclear power plants (*)
- 06 October 2008: Alstom Transport and Russian rolling stock manufacturer Transmashholding agree on strategic partnership (*)
- 02 October 2008: Veolia chooses Alstom to supply 36 regional trains in Germany
- 29 September 2008: Alstom Atomenergomash LLC to design turbine generator package for Seversk nuclear power plant based on Alstom's Arabelle turbine technology (*)
- 22 September 2008: Alstom Transport reorganises its management structure
- 22 September 2008: Alstom reinforces global footprint with two new hydro contracts in Europe and Latin America (*)
- 18 September 2008: The new Alstom Corporate Foundation supports 11 projects worldwide focusing on the protection of the environment
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- 16 September 2008: Alstom Hydro to equip Santo Antonio plant in Brazil to support the country's power generation needs (*)
- 15 September 2008: Alstom to take legal action to protect its reputation (*)
- 01 September 2008: Alstom signs contract to build stage 3 of Shoaiba in Saudi Arabia (*)
- 06 August 2008: Alstom wins a new combined cycle power plant contract in Indonesia (*)
- 05 August 2008: New shareholding structure for Alstom South Africa (*)
- 04 August 2008: Alstom is awarded a fourth consecutive combined-cycle power plant contract with Hc Energia in Spain (*)
- 31 July 2008: Alstom chosen as partner for engineering and procurement for Taishan 1&2, China's first EPR nuclear power plant (*)
- 30 July 2008: Alstom to supply 26 Coradia regional trains to German operator BeNEX (*)
- 16 July 2008: With orders at €6.6 billion and sales at €4.5 billion in the first quarter 2008/09, Alstom continues to benefit from a strong commercial activity (*)
- 09 July 2008 : Alstom to supply electromechanical equipment for the Mexico City metro systems new line 12 (*)
- 04 July 2008: Alstom wins a major signalling contract in São Paulo and announces the creation of a new hydroelectric equipment factory (*)
- 03 July 2008: Deutsche Bahn selects Alstom for contracts involving 180 regional trains (*)
- 03 July 2008: Alstom signs agreement to build a 1,200 MW power plant in Saudi Arabia (*)
- 01 July 2008: Alstom to build first GT26-based combined-cycle power plant in Tunisia
- 24 June 2008: Alstom shareholders' meeting approves share split (*)
- 20 June 2008: Alstom confirms it will build in Dubai the very first tram system in the Gulf area (*)

- 18 June 2008: Alstom cements its position as a leading provider of conventional islands for nuclear power plants
- 16 June 2008: Alstom wins several contracts worth up to 1 billion euro for a 1,280 MW GT26-based combined-cycle power plant in the Netherlands (*)
- 11 June 2008: Alstom signs a Memorandum of Understanding with state-owned Samruk for rail and power generation projects in Kazakhstan (*)

II – ANNUAL REPORTS – HALF YEARLY REPORTS – OTHER FINANCIAL INFORMATION

Places where information is available : ALSTOM: www.alstom.com

AMF: www.amf-france.org

- Disclosure of trading in own shares dated 8 June 2009
- Annual Report / “Document de référence” in respect of fiscal year 2008/09 filed with the French Autorité des Marchés Financiers (“AMF”) on 26 May 2009
- Annual Financial Report 2008/09, incorporated in the Annual Report / “Document de Référence” 2008/09 (see section “Additional Information”)
- Report on Internal Control and Corporate Governance 2008/09 (Article L. 225-37 of the French Commercial Code), incorporated in the Annual Report / “Document de Référence” 2008/09 (see section “Corporate Governance”)
- Presentation of Alstom’s share purchase programme, incorporated in the Annual Report / “Document de Référence” 2008/09 (see section “Additional Information”)
- Information on the statutory auditor’s fees, incorporated in the Annual Report / “Document de Référence” 2008/09 (see Note 32 to the consolidated financial statements)
- Consolidated financial statements – year ended 31 March 2009 (*)
- Report on the Group’s management for fiscal year 2008/09 incorporated in the Annual Report / “Document de Référence” 2008/09 (sections “Group Activity” and “Risks”)
- Press release in relation to employee sharing dated 28 January 2009
- Quarterly financial information (3rd quarter 2008/09) (*)
- Half-year financial report (Half-year ended 30 September 2009) (*)
- Quarterly financial information (1st semester 2008/09) (*)

III – ANALYSTS OR SHAREHOLDERS’ PRESENTATIONS

Places where information is available : www.alstom.com

- 19 May 2009 : Presentation Alstom – EPG conference
- 5 May 2009 : Annual results 2008/09
- 12 March 2009 : Power Generation – CO2 free Analyst days in Scandinavia March 2009
- 24 June 2008 : Presentation AGM 24 June 2008

IV – DOCUMENTS RELATED TO SHAREHOLDERS’ MEETINGS

Places where information is available: www.alstom.com
and at the head office of the Company

- Notice of meeting of the 23 June 2009 Ordinary and Extraordinary Shareholders’ Meeting published in the “Bulletin des Annonces Légales Obligatoires” and “Petites Affiches” on 5 June 2009

- Preliminary notice of meeting of the 23 June 2009 Ordinary and Extraordinary Shareholders' Meeting published in the "Bulletin des Annonces Légales Obligatoires" on 13 May 2009 (*)
- Notice of meeting of the 23 June 2009 Ordinary and Extraordinary Shareholders' Meeting sent to shareholders holding registered shares (*)

V – LETTERS TO SHAREHOLDERS

Places where information is available : www.alstom.com

- May 2009 : Letter to Shareholders
- November 2008 : Letter to Shareholders

VI – PUBLICATIONS IN THE "BULLETIN DES ANNONCES LEGALES OBLIGATOIRES"

Places where information is available : www.journal-officiel.gouv.fr

- 5 June 2009 : Convening notice of the 23 June 2009 Ordinary and Extraordinary Shareholders' Meeting
- 13 May 2009 : Notice of meeting of the 23 June 2009 Ordinary and Extraordinary Shareholders' Meeting (*)
- 25 July 2008 : Periodic publication – Turnover (1st quarter 2008/09)
- 7 July 2008 : Notice to the holders of subordinated 2% bonds due December 2008 reimbursable in ALSTOM shares (adjustment of the redemption ratio)
- 2 July 2008 : Periodic publication – annual accounts post Ordinary and Extraordinary Shareholders' Meeting

VII – PUBLICATIONS IN FINANCIAL NEWSPAPERS WITH NATIONAL DISTRIBUTION

Places where information is available: www.alstom.com

- Notice of meeting relating to the 23 June 2009 Ordinary and Extraordinary Shareholders' Meeting : "Investir" and "Le Figaro" dated 6 June 2009

VIII – FILINGS AND PUBLICATIONS WITH THE CORPORATE REGISTER (COURT OF NANTERRE)

Places where information is available: at the Court of Nanterre (4, rue Pablo Neruda – 92000 Nanterre) and on the web site www.infogreffe.fr

Filings linked to capital increases in relation to the exercise of bonds reimbursable in shares (ORA) and stock options

- Publication in "Les Petites Affiches" dated 13 May 2009 related to the capital increases as of 30 April 2009
- By-laws updated as of 30 April 2009
- Record of the capital increase as of 30 April 2009 by the Chairman & Chief Executive Office dated 6 May 2009
- Publication in "Les Petites Affiches" dated 13-14 April 2009 related to the capital increase as of 31 March 2009
- By-laws updated as of 31 March 2009

- Record of the capital increase as of 31 March 2009 by the Chairman & Chief Executive Office dated 7 April 2009
- Publication in “Les Petites Affiches” dated 22 January 2009 related to the capital increase as of 31 December 2008
- By-laws updated as of 31 December 2008
- Record of the capital increase as of 31 December 2008 by the Chairman & Chief Executive Office dated on 12 January 2009
- Publication in “Les Petites Affiches” dated 27 October 2008 related to the capital increase as of 30 September 2008
- By-laws updated as of 30 September 2008
- Record of the capital increase as of 30 September 2008 by the Chairman & Chief Executive Office dated 15 October 2008
- By-laws updated as of 7 July 2008
- Publication in “Les Petites Affiches” dated 4 July 2008 related to the capital increase as of 2 July 2008
- Record of the capital increase dated 2 July 2008 by the Chairman & Chief Executive Office with effect 7 July 2008
- Publication in “Les Petites Affiches” dated 27 June 2008 related to the capital increase as of 20 June 2008
- By-laws updated as of 20 June 2008
- Record of the capital increase dated 20 June 2008 by the Chairman & Chief Executive Office

Filings linked to the approval of the accounts (consolidated and statutory accounts)

- Minutes of the Shareholders’ Meeting dated 24 June 2008
- Annual report / Document de Référence 2007/2008 and 24 June 2008 Ordinary Shareholders’ Meeting Brochure containing the management report and consolidated and statutory accounts
- Originals of the auditors’ reports: general report, report on the consolidated accounts (fiscal year 2007/08)

IX – MONTHLY INFORMATION RELATING TO THE TOTAL NUMBER OF VOTING RIGHTS AND SHARES

Places where information is available : www.alstom.com

- ALSTOM monthly voting right declaration 31.05.09
- ALSTOM monthly voting right declaration 30.04.09
- ALSTOM monthly voting right declaration 31.03.09
- ALSTOM monthly voting right declaration 29.02.09
- ALSTOM monthly voting right declaration 31.01.09
- ALSTOM monthly voting right declaration 31.12.08
- ALSTOM monthly voting right declaration 30.11.08
- ALSTOM monthly voting right declaration 31.10.08
- ALSTOM monthly voting right declaration 30.09.08
- ALSTOM monthly voting right declaration 31.08.08
- ALSTOM monthly voting right declaration 31.07.08
- ALSTOM monthly voting right declaration 30.06.08

X – FILINGS WITH BANQUE DE FRANCE

Places where information is available : www.banque-france.fr

- 25 July 2008: Annual update of the Financial presentation file

XI – FILINGS WITH CANADIAN STOCK MARKET AUTHORITIES

The English version of the information identified by (*) have been filed with the following stock market authorities in provinces of Canada :

Alberta Securities Commission
4th Floor, 300 – 5th Avenue S. W.
Calgary, Alberta
T2P 3C4

British Columbia Securities Commission
P.O. Box 10142
12th Floor, Pacific Centre
701 West Georgia Street
Vancouver, B.C. V7Y 1K9

Manitoba Securities Commission
500 – 400 St Mary Avenue
Winnipeg, Manitoba
R3C 4K5

The New Brunswick Securities Commission
Securities Administration Branch
Ste. 606, 133 Prince William Street
P.O. Box 5001
Saint John, New Brunswick E2L 4Y9

Securities Commission of Newfoundland and
Labrador
Confederation Building West
75 O'Leary Avenue
2nd Floor, P.O. Box 8700
St. John's, Newfoundland A1B 4J6

Nova Scotia Securities Commission
Joseph Howe Building
1690 Hollis Street
2nd Floor, P.O. Box 458
Halifax, Nova Scotia B3J 2P8

Saskatchewan Financial Services Commission
6th Floor, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 3V7

Office of the Attorney General, Prince Edward Island
Securities Office
Consumer, Corporate and Insurance Services Division
95 Rochford Street, P.O. Box 2000
Charlottetown, PEI C1A 7N8

Ontario Securities Commission
20 Queen Street West
18th Floor, P.O. Box 85
Toronto, Ontario M5H 3S8

Autorité des marchés financiers 800, Square Victoria,
22^e étage
C.P. 246, Tour de la Bourse
Montréal, Québec H4Z 1G3

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